CHANGE NOTICE FOR MANUAL

DATE: January 19, 2022

MANUAL: WORK FIRST MANUAL

CHANGE NO.: WF-CN1-2022

TO: County Directors of Social Services

EFFECTIVE: February 1, 2022

I. BACKGROUND

The purpose of this change notice is to address Work First Manual Section 114: Income and Budgeting. This section was updated to incorporate the Integrated Eligibility Manual which is now obsolete.

II. SPECIFIC CHANGES

Introduction

• Provided definition of Gross Earned Income, Net Earned Income, Net Unearned Income, and Representative Income.

Countable Income of Household Members

Clarified the exclusion of Supplemental Security Income.

Applying for Other Government Benefits

• Provided guidance for the inclusion of income from other government benefits.

What Income is Counted

- Provided guidance for the inclusion of all income in determining eligibility unless otherwise noted.
- Added the Earned Income Tax Credit, Job Corps, Senior Community Service Employment Program Title V, State Earned Income Tax Credit, and Education Lottery Scholarship.

Budgeting Income

 Provided guidance projecting income, understanding Base Periods, and Evaluating Base Period Income.

Budgeting New or Changed Income

• Added guidance for budgeting Changed, Fluctuating, and Temporary income.

Budgeting Terminated Income

• Added guidance for budgeting Terminated, Contract, and Annualized Self-Employment Income.

Job Bonus

• Added guidance for budgeting Job Bonus income.

Child Support

• Provided clarification for budgeting Child Support Income.

Scholarships and Other Educational Assistance

• Added guidance for budgeting Educational Assistance.

Work Release Funds

• Added guidance for budgeting Department of Correction assistance.

Lump-Sum Payments

• Added guidance for budgeting one-time payments not expected to reoccur.

Special Instructions for Bank Accounts

• Added an example for budgeting bank accounts.

III. IMPLEMENTATION PROCEDURES

This policy is effective February 1, 2022. Please email any questions regarding this policy to the Economic and Family Services Operational Support Team (OST) at <u>DSS.Policy.Questions@dhhs.nc.gov</u>.

Sincerely,

Carled West

Carla West, Senior Director for Economic Security Economic and Family Services Division of Social Services

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Attachment: WF 114